

<

>

가

가

, UR

2000

5~6

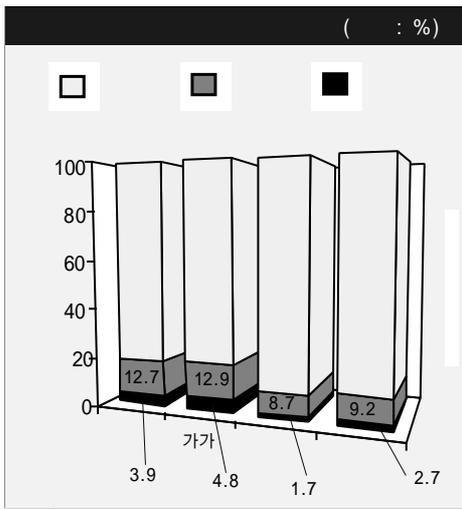
가

UP

DOWN ,
가

가 가

가



91 : 205 699
 가가 : 86 366 , 7 2213
 ; 291 8015

2000

가

(

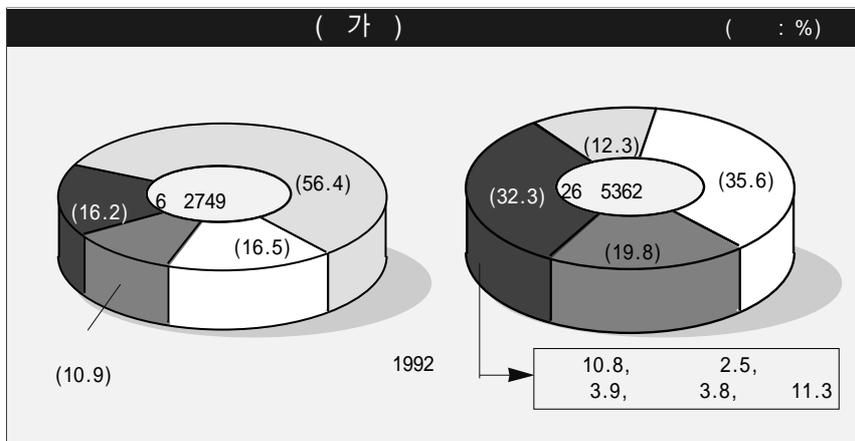
Specialty

가

3

가

2



가 91 205 6990 100
 26 1390 12.7% , 8 390 3.9% , 가가
 86 3660 100 11 162 12.9% , 4 1180 4.8%
 가 가가 가
 93 12 462 13.9% 가
 13 9043 13.7% 가 , 2 4334 13.3% ,
 5753 18.2% 가
 가
 43.4%
 16.1%

		(: , %)								
		1 9 9 1		1 9 9 2		1 9 9 3		1996	1997	94~2000
·		5,307	19.8	5,916	11.5	6,400	8.2	10,356	19,672	17.4
		4,101	39.2	4,195	2.3	4,401	4.9	5,606	7,740	8.4
		1,165	35.3	1,220	4.7	1,350	10.7	2,252	4,456	18.6
		8,243	26.5	8,891	7.9	9,451	6.3	14,002	23,649	14.0
·		9,265	7.4	11,200	20.9	12,500	11.6	17,468	27,290	11.8
		560	36.6	599	7.0	638	6.5	764	972	6.2
		399	110.0	470	17.8	570	21.3	965	1,949	19.2
		9,426	6.5	11,329	20.2	12,568	10.9	17,375	26,759	11.4
		1,923	12.2	3,120	62.2	3,700	18.6	5,583	9,664	14.7
		726	21.8	696	-4.2	686	1.3	877	1,215	8.5
		141	6.0	202	43.3	300	48.5	516	1,062	19.8
		2,508	-5.4	3,614	44.1	4,086	13.1	5,943	9,794	13.3
		3,100	28.0	5,049	62.9	5,350	6.0	7,822	12,981	13.5
		652	113.1	812	24.5	949	16.9	1,595	3,188	18.9
		126	35.5	191	51.6	250	30.9	429	880	19.7
		3,626	19.7	5,670	56.4	6,049	6.7	9,104	15,703	14.6
		39,414	19.4	45,350	15.1	52,330	15.4	69,651	101,976	10.0
		2,300	9.5	2,600	13.0	3,100	19.2	4,727	8,296	15.1
		1,300	18.2	1,600	23.1	1,900	18.8	2,367	3,173	7.6
		40,414	18.9	46,350	14.7	53,530	15.5	71,638	105,650	10.2
		5,247	16.2	5,350	2.0	5,700	6.5	6,731	8,402	5.7
		215	66.7	230	7.1	246	6.7	259	278	1.8
		51	41.4	92	80.4	96	4.3	130	193	10.5
		5,411	18.7	5,488	1.4	5,850	6.6	6,869	8,509	5.5
		13,989	55.1	16,605	18.7	19,444	17.1	27,318	42,985	12.0
		1,314	87.7	1,595	21.4	1,924	20.6	3,349	7,015	20.3
		137	-8.7	164	20.0	196	19.0	333	677	19.4
		15,166	58.5	18,036	18.9	21,173	17.3	29,826	47,099	12.1
		8,984	43.1	10,152	13.0	11,583	14.1	16,981	28,280	13.6
		2,653	37.9	3,115	17.4	3,691	18.5	4,912	7,192	10.0
		297	45.6	343	15.4	388	13.3	478	632	7.2
		11,340	41.8	12,924	14.0	14,886	15.2	22,054	37,248	14.0
		5,222	0.2	6,146	17.7	7,154	16.4	9,522	13,942	10.0
		7,040	51.2	8,328	18.3	9,386	12.7	13,543	22,082	13.0
		654	166.9	829	26.7	1,003	21.1	1,725	3,554	19.8
		11,608	20.7	13,646	17.6	15,537	13.9	21,191	32,054	10.9
		90,528	20.1	105,768	16.8	120,462	13.9	165,849	255,530	13.9
		18,835	43.0	21,475	14.0	24,334	13.3	34,755	56,764	13.0
		4,129	40.9	4,909	18.9	5,753	17.2	8,679	15,513	18.2
		105,234	22.9	122,334	16.2	139,043	13.7	192,059	296,671	13.6

SHELL						60.8	69.1 . 87
			MIBK, BPA			86.11	
			(AOS, AES, LAS)	10	50:50	83.9	
					100		
DOW					60:40	81.7	ELCO MANEGEMENT CO.
			SB-LATEX	2		89	
				5000	50:50	90.2	
						89	
DUPONT						85.6	
				12467		89	100%
				15369		89	100%
				18132		89	100%
EXXON						91.2	100%
			DINP, DIBP	183 8000	50:50	91.4	100%
UCC	OSI		LAP(LOW PROFILE ADDITIVE FLUX)	1000 500 500 2000	100		100%
BASF			PS, EPS, ABS	10	50:50	91.2	100%
			MDI, NB	4	50:50	92.4	100%
BAYER				32 8000	70:30	65.1	
	AHN GROUP				50:50		
HOECHST			PCB		75:15:10	89.9	
					33:67	64.4	
ICI	ICI				60:40		
AKZO					50:50		
BP				15	51:49	92	
RHONEPOULENC				366 2000	50:50	82.11	
			Adipic Acid	14 5 6 3000	50:50		6
CIBA-GEIGY					50:50	82.11	
SANDOZ					60:40	85.5	
					96:4	86.5	
SOLVAY				5		88	TV
			HDPE	4800			
GLAXO				594 3000	50:50	88.6	
MITSUBISHI CHEMICAL			TPA	20			
				1 5000			
MITSUBISHI GAS		KEP	POM				
			가				DOP/DINP
SUMITOMO				4000	45:55	92.11	

가 10.4%,

9.6%

가 5.3%, 4.7%, 4.4%, 3.1%

가 18.1%, 15.2%

가 12.7%, 7.9%, 4

9.9%, 6.7%, 33.0% 가 23.5%

가 11.5%

가 29 6671

가 5.5%, 14.0%, 14.6%

가 4.1%, 4.0%, 10%

2000 가 93 38.5%

2000 35.6%

가 15.9%, 12.6%, 9.0%, 8.0%

93 43.3%, 2000 39.9%, 11.1%

7.7%

93 7.9%, 2000 12.4%, 12.7%, 14.6%, 가 3.9%, 5.6%

가 93 18.1%, 2000 13.6%, 15.2%

12.7%

가

2000

Big three
Bayer, Hoechst

Bayer, BASF, Hoechst 3

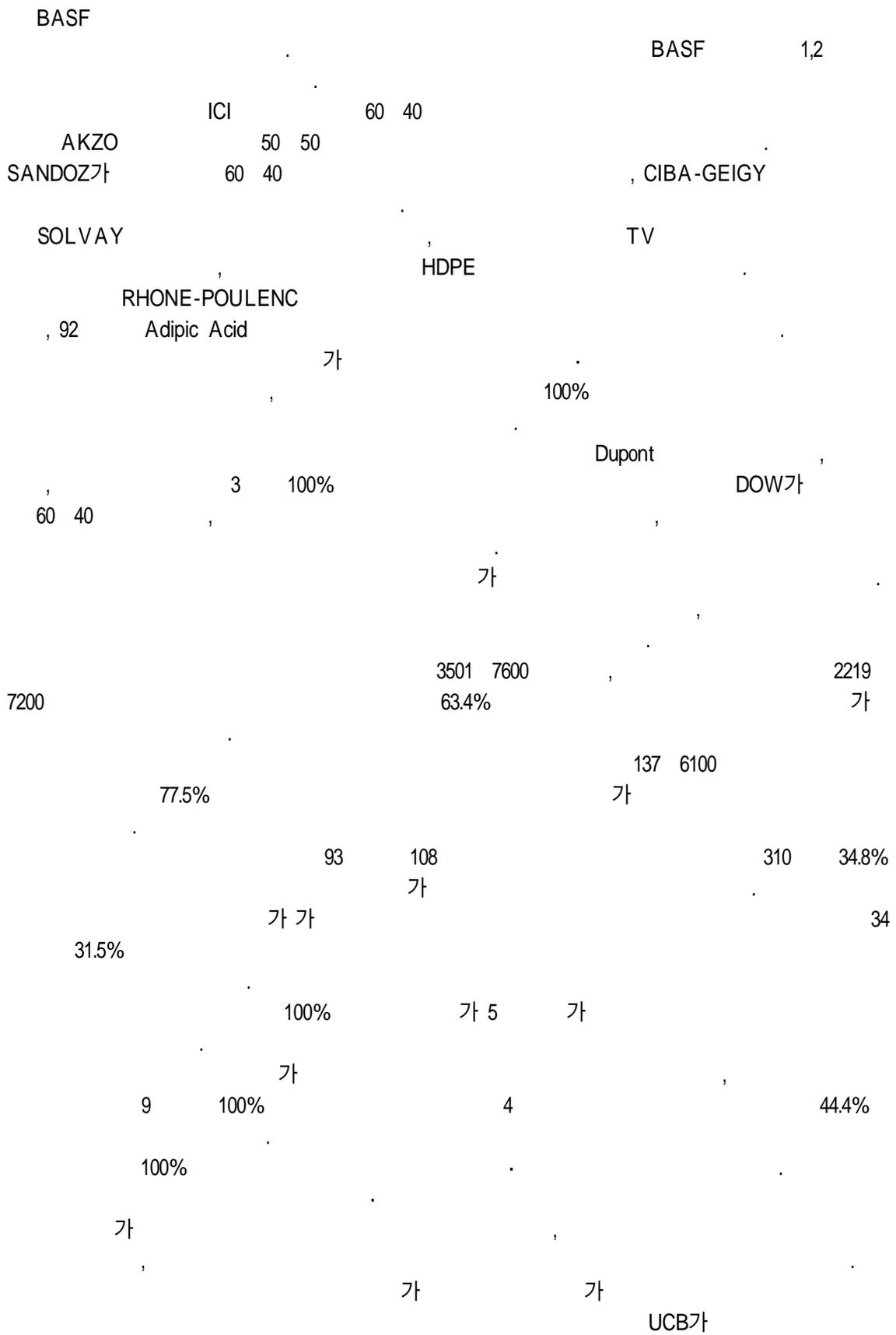
가

(: 1000)						
	KDK		(), Dupont() () () () A/SA() () Nippon () INDUSTRIAL & COMMERCIAL HOLDING PPG INDUSTRIAL() TOA PAINT() TAIYO INK() TECHNOLOGY & KINDNESS TOKA() COATS BROTHERS() TOYO INK() UCB()	1,100 790 1,017 265 470 83 311 5,333 224 877 502 1,364 4,542 1,606	50:30:20 50:50 49:51 50:50 50:50 49:51 50:50 50:50 51:49 40:60 50:50 50:50 5:95 50:50	88.11 88.8 80.7 84 88.2 60.12 90 87.3 86.12 86.2 89.3 79.4 93.2 71.9 88.7
	UCB		UCB()	1,606	50:50	88.7
/	H.B.FULLER KOREA		GE(), TOSHIBA() Shinets Dow Corning() Airproduct() Dainippon Ink & Chemical() Marbos Bauchemie() Bostik() Moon Soo Park() 1 H.B.FULLER() LORD() LOCTITE() KIM MOOK CHAN() DANAKA YOSINOBU() SIKA FINANZ() INDOPCO() 1	3,133 14,802 3,311 2,320 56 685 255 4,258 375 3,379 276 402 1,000 5,880	50 10:90 50:50 51:49 70:30 50:50 50:50 100 35:75 100 100 29 100 100	72.12 85.5 91.11 71.10 90.4 92.6 89.2 92.12 85.10 92.4 88.8 89.4 93.3 86.11
/	ICI		ICI() TOYOMENKA KASEISHA() 1 NIKKA CHEMICAL YONG WON KIM() 1 IPPOSHA OIL() MATSUMOTO YUSHISEIYAKU() PAK KWANG JA() 1 PQ HOLDING() SHELL PETROLEUM() UNILEVER() TAKEMOTO OIL() NEW JAPAN CHEMICAL() SANNOPCO() HENKEL() AMWAY INTERNATIONAL() SANYO KOGYO()	5,949 731 324 687 203 344 3,110 1,000 11,806 443 443 726 305 30,750 219	40:60 50:50 50:50 66:34 84:16 52:48 15:85 50:50 50:50 51:49 55:45 51:49 61:39 50:50 100 51:49	75.6 71.10 85.2 73.5 74.5 88.8 92.6 83.9 85.8 73.12 74.9 87.12 92.5 89.5 89.4

BASF

가

, BASF가



가

가

· AOS · AES

가

가 67%

가

가

34

12%

1.2

Hoechst가 33%

가

Johnson & Johnson 70%

92

723

5500

90~92

7.2%

585 2000

37.6%

3

Johnson & Johnson, Cyana-mid, Upjohn

Glaxo,

Shering,

Pfizer, Sanofi

UR

가

가

가

가

가

가

TMA (Tri Mellitic Anhydride)

가

NCB

가

가

가

SKI

TPA

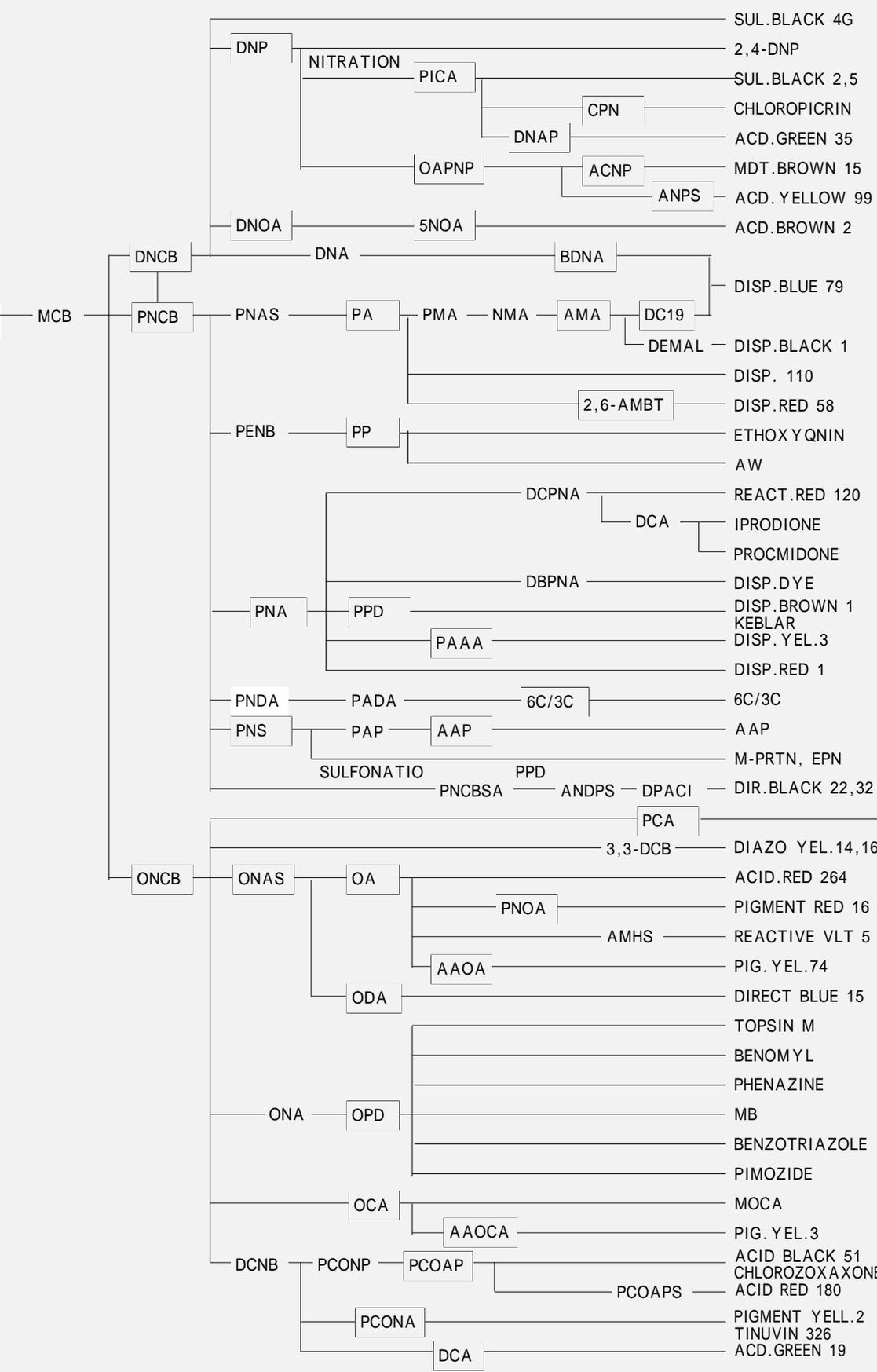
CHDM

가

93 5



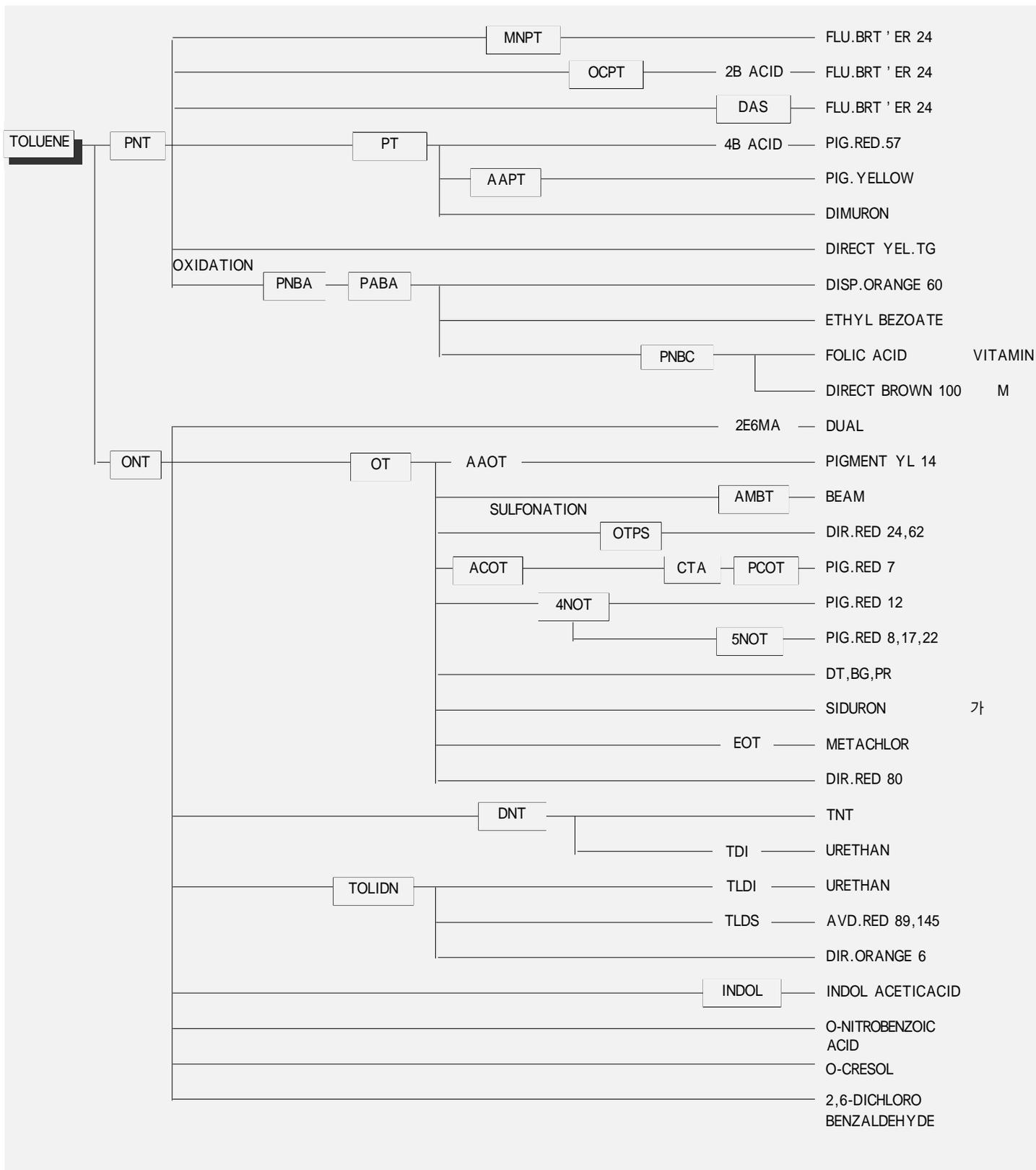
BENZENE



가

가

UV



Babituric Acid,
가

가 . (4)
가

가 Ferro

PCM
가

가

CFC

Dupont · ICI

가

가

가

가

Sumi-tomo

가

SKI · SKC

가

C5