

2002 가

, OECD

2001 가 3/4 2 , 2002
 , 2001 가 Dubai 23 가 , 2001
 가 22.87 2000 13%(3.40)
 OPEC 3 350 b/d 9
 가 25
 9 11 가가 가
 OPEC 가 가 11 15 , 1999 6

가 (: /bbl)

	1998	1999	2000	2001					
				1/4	2/4	3/4	4/4*		
Dubai	12.21	17.33	26.27	23.75	25.18	24.06	18.47	22.87	- 3.40
Brent	13.24	18.23	28.87	26.37	27.61	25.63	19.81	24.86	- 4.01
WTI	14.41	19.34	30.32	28.80	27.87	26.70	20.37	25.94	- 4.38

* 4/4 2001 가 12 가

2001 가
 (IEA) 2001 190 b/d 가 10
 10 b/d 가
 , 9.11 가
 20-25% 9 16%(28 b/d)
 9 90 b/d
 2001 10 b/d 가 7600 b/d 7700 b/d
 30 b/d 가 100 b/d 가 100 b/d

(2001) (: 100 b/d)

	2000	2001.1/4	2/4	3/4	4/4	
	75.9	76.9	75.2	75.7	76.2	76.0
OECD	47.8	48.8	46.5	47.5	47.7	47.6
OECD	28.1	28.1	28.7	28.2	28.5	28.4
(OPEC)	76.7	77.7	76.0	76.9	77.0	76.9
(OPEC NGL)	27.9	(28.4)	(27.1)	(27.4)	(26.9)	(27.4)
(OPEC)	2.9	(2.9)	(2.9)	(2.9)	(3.0)	(3.0)
(OPEC)	45.9	(46.3)	(46.0)	(46.6)	(47.1)	(46.5)
	+0.8	+0.7	+0.7	+1.2	+0.8	+0.9

+ OPEC 4/4 10

OECD 가 가 4760 b/d 20 b/d , OECD 가 2840

b/d 30 b/d 가 , OPEC 4650 b/d 60 b/d 가
 OPEC
 OPEC 2001 2740 b/d 50 b/d 350 b/d
 가가
 OPEC 9 8
 24 가 25 가
 OPEC 2001 1 , 3 , 7 3 350 b/d
 OPEC 2001 1 2670 b/d 9 2320 b/d , 11 14
 2002 1 1 150 b/d 가
 9 OPEC 가가
 22 , 10 가 50 b/d OPEC
 OPEC 가 2000 3 가 , 가
 OPEC 가가 20 28 50 b/d , 10 22 50 b/d

OPEC (2001)

113 (2001.1.17)	-1 (150 b/d) · 2670 b/d 2520 b/d	- : 2 1
114 (2001.3.16 3.17)	-2 (100 b/d) · 2520 b/d 2420 b/d	- : 4 1
OPEC (2001.7.25)	-3 (100 b/d) · 2420 b/d 2320 b/d	- : 9 1
118 (2001.11.14)	-4 (150 b/d) · 2320 b/d 2170 b/d	- OPEC (50 b/d) - : 2002 1 1

OPEC 9 100 b/d 가
 , 9 OPEC 10 2447 b/d 127 b/d
 30-40% 3 OPEC 가
 IEA OPEC 10 2412 b/d 35 b/d 92 b/d
 , OPEC 가 OPEC 가 2001

OECD (: 100)

	2000.3Q	2000.4Q	2001.1Q	2001.2Q	2001.3Q	
	2,542	2,527	2,523	2,600	2,643	116

) IEA, Monthly Oil Market Report(2001.11)

2001 가 . 2000 가
 , 2000 OPEC 4 370 b/d OPEC 4470 b/d
 4590 b/d 120 b/d 가 가 2001 가
 IEA() 2001 가 190 b/d 가

가 10 b/d
 2001 OECD 1/4 가 3/4 26 4300
 2000 4/4 1 1600 가 .
 2001 가 2000
 9 .

(1999-2001) (: 100)

	1	2	3	4	5	6	7
1999 (A)	231	229	217	218	225	217	204
2000 (B)	208	201	204	206	208	210	209
2001 (C)	206	206	194	201	212	220	208
(C- A)	- 25	- 23	- 23	- 17	- 13	+3	+4
(C- B)	- 2	+5	- 10	- 5	+4	+10	- 1

) EIA, Petroleum Supply Monthly

10 7 가
 2001 가 , 2001
 2000 1999 4 2000 가 .
 , 가 . 2001 5 .
 (smart sanctions) 6 4
 200 b/d .

Oil-for-food (: 100 b/d)

	2000	2001.1	2	3	4	5	6
	2.52	1.10	1.37	2.00	2.25	2.27	0.24

) MEES(Middle East Economic Survey)

5% 2001 OPEC
 가 ,

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