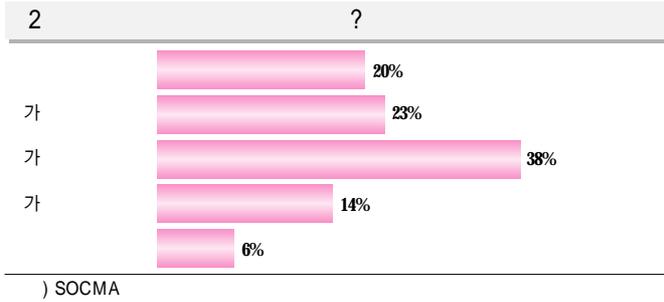


!

2004
SOCMA(Synthetic Organic Chemical Manufacturers Association)
Corporate Excellence Conference

Cambridge

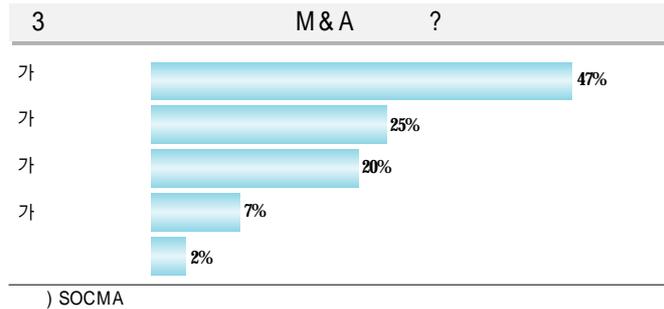


SOCMA
가 3

가 가
SCOMA 300 가 109
가 가
가 가
40% 가 가 60%
60-65% 가

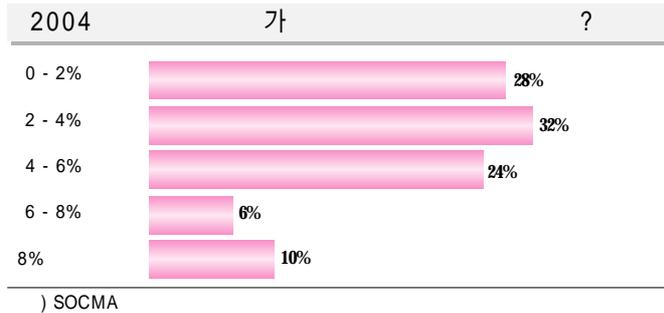
2003

가 76



Custom
100%

가



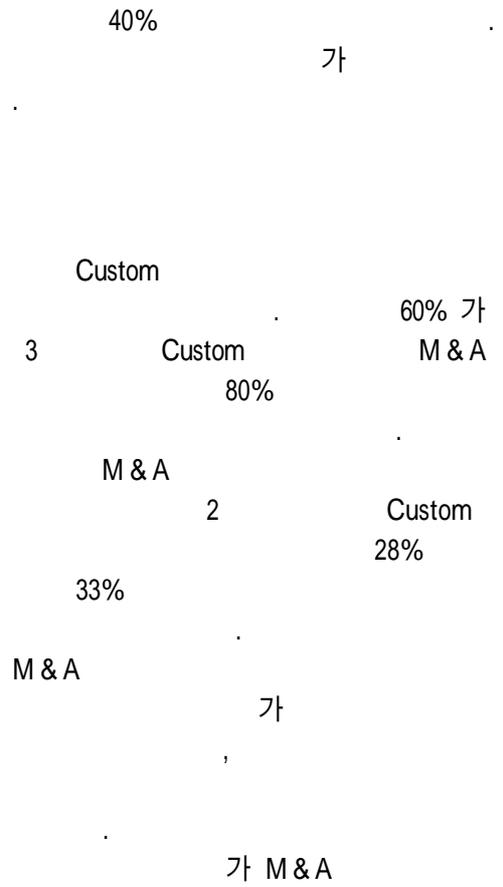
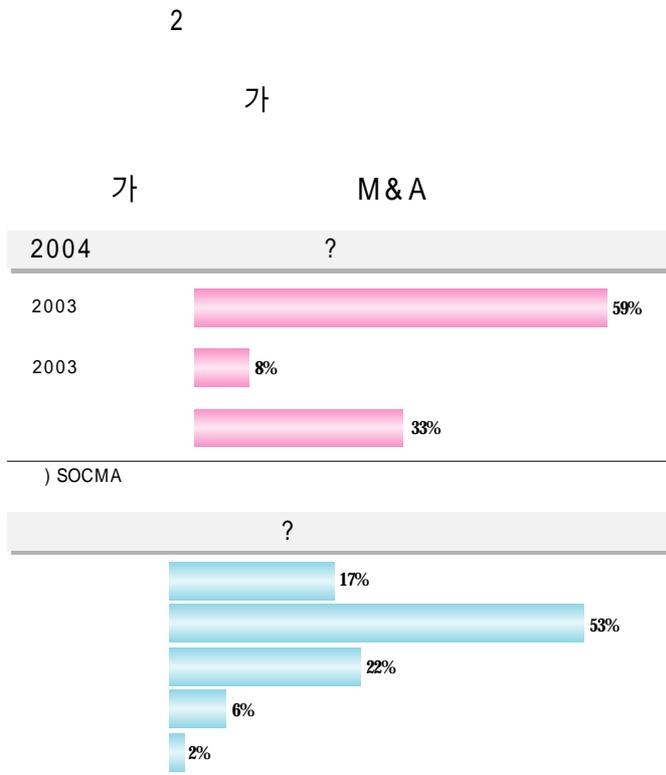
2004

가

6%
0-4%

가

84%



M & A

Custom

2000 M & A 2000 Clarian가 BTP , Rhodia가 ChiRex DSM Catalytica

Degussark Laporte M & A

가

가 70%가 5000

Custom

가

Custom 25%가 20%

Noncustom 14%가 20%

24%

3

, Polymer, , , , ,

Custom 2006 61%
 가 24% 10% 가 2006
 40% , Custom Photographic Chemical
 3
 SOCMA 62% 가 10-30% 가
 , 24% 30-50% 22% 가 가
 3 가 70%
 1/4 62%
 3