

FDI

?

FDI(Foreign Direct Investment)

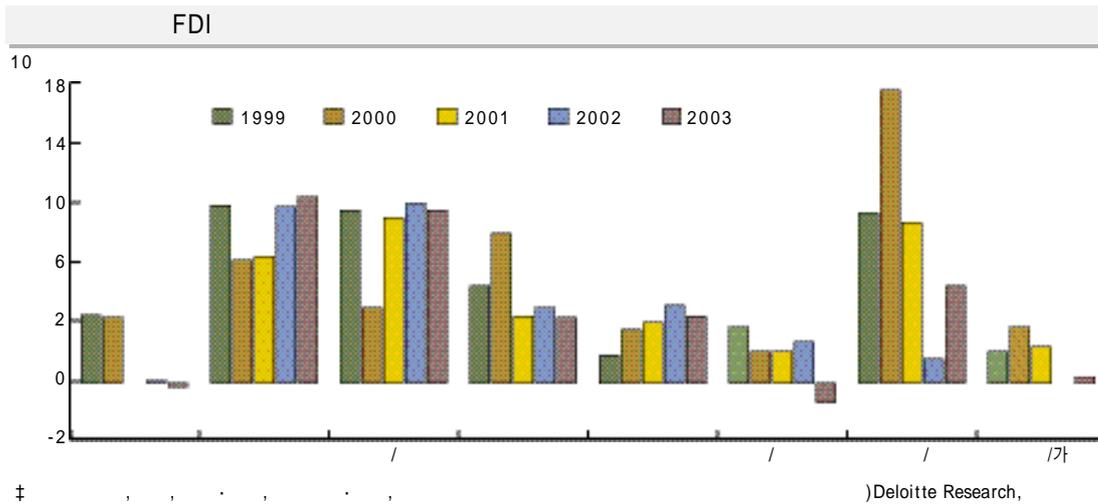
(DOC)

가

CMR(Chemical Market Reporter)

FDI	2002	300	2003	290	1%	2000	320

32%



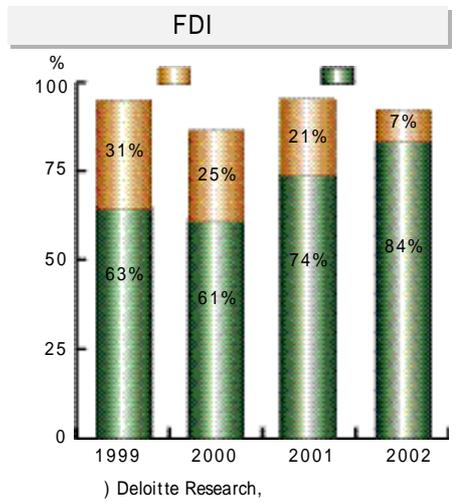
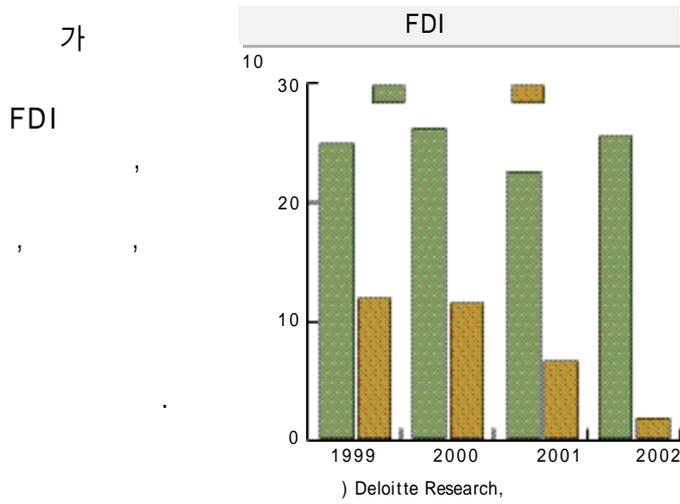
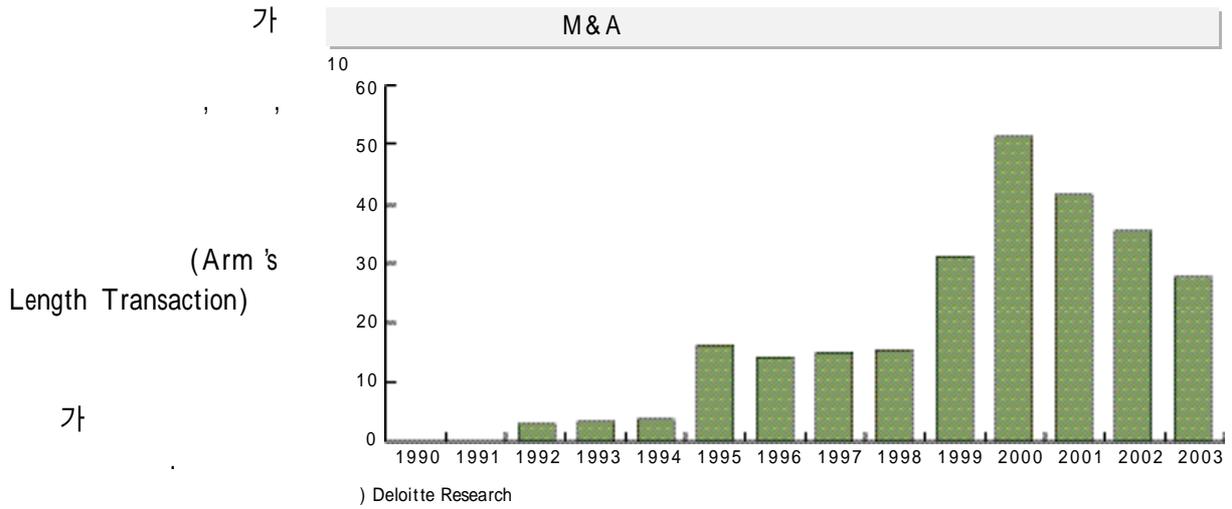
FDI	2000	M & A(Mergers & Acquisitions)
가		M & A
2000	160	1999
		2003
		230
		(Retained Profit)
		(Reinvested Earning)
		2000

FDI	1999-2002	250
2002	20	1999
		120
		2000
		61%
		(High-Wage Paradox)가
		83% 가
		2002
		84%

FDI

가 (), (가)
가

“ ”
FDI 2002 5 2001 16 70% 가



가
가
(Hub)가

가
가

FDI
2003 가 , , ,
FDI
2000 170 , 2001 87 , 2002 9 2
2003 46

2003

, 가
2003 4 6000
FDI 1999
FDI 2000 21
2002 6000
가 2002 39

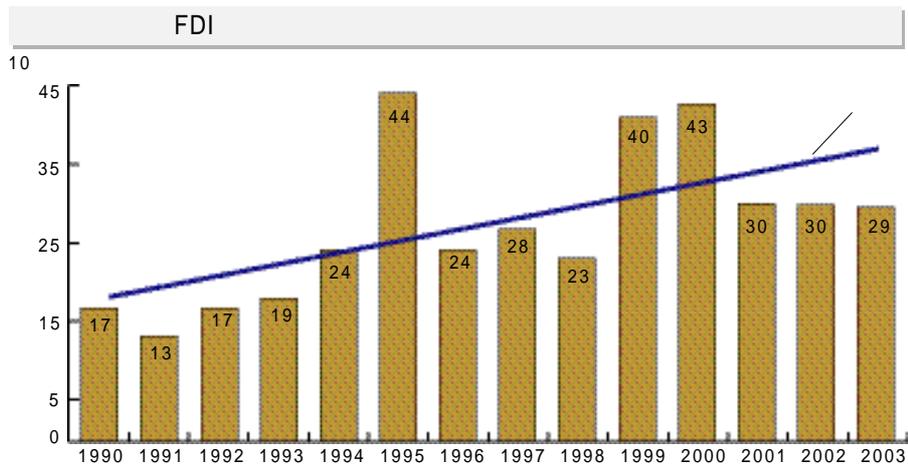
FDI 2003 2002
101 2003 89 12%
R&D,
M&A

2003 FDI 89

M & A Merck Banyu Pharmaceutical (15),

DuPont Canada 24%(97700) , King Pharmaceuticals
Elan Primary Care (9)
FDI

Chrion Powderject Pharmaceuticals (81000) ,
Huntsman Holdings Vantico Group (7 2000) ,



1999-2003 NAICS(North American Classification System), 1990-98
) Deloitte Research, SIC

Galen Holdings Pfizer Estrostep Loestrin & Ferhrt (4 8400

