

가 ... 13 . 19

가 가 가

(F&F; Flavors & Fragrance) 97 4.5~8.5% 가가

94 95 ,

10	(1994)
( : 100 )	

64%

가 가

International Flavors & Fragrances	1,315
Givaudan-Roure	980
Quest International	930
Bayer	850
Firmenich	708
Takasago International	450
Bush Boake Allen	375
Dragoco Gerberding	300
T.Hasegawa	293
Tastemaker	210

2~3

Bush Boake Allen

가

International Flavor & Fragrance R&D

Bayer Haarmann & Reimer

Givaudan-Roure

Firmenich Kunming

Takasago International F&F

가

Haarmann & Reimer Florasynth F&F

Technology Flavor & Fragrance 50 50

3000

95 Kunming Firmenich

F&F

R&D가

가

M&A가

3~4.5%

Seafla TFF New Bruns-Wick

Rhone-Poulenc

97 10% 97 20

가 가

26

가

가

가  
F&F

6 3000

6 6000

10 4000

. 94

9 4000

4

6 2000

4 2000  
F&F

4 7000  
3

15%

F&F

75%

< 1996/1/22 >