

3

?

, 100

3

가 1980

1997 , 1998

1999

가

『1999

』

3

(CR<sub>3</sub>)

가 1998

100

가 1997 44.2% 1998 45.9% , 1999 45.1% 1997 20.1%  
 1998 20.1% 1999 18.1%

100

	1981	1990	1996	1997	1998	1999
(%)	46.1	37.7	41.2	44.2	45.9	45.1
(%)	19.1	18.4	18.8	20.1	20.1	18.1

CR<sub>3</sub>( ) 1997 48.6% 1998 50.0% , 1999  
 가 45.4% . CR<sub>3</sub> 3

1999

(CR<sub>1</sub> 50% CR<sub>3</sub> 75%)

1998

1998

56.9% 1999 55.3%

51.1% 49.7%

	1980	1990	1995	1996	1997	1998	1999
CR <sub>3</sub> (%)	62.4	52.8	47.8	46.6	48.6	50.0	45.4
HHI	2,638	2,213	1,734	1,665	1,794	1,905	1,586

가

가 5000 -1

CR<sub>3</sub>=60.1%, HHI = 2260

가가

, 가 1

CR<sub>3</sub>=72.6%, HHI=3260

가 . HHI

x 10000

( : %)

	1980	1990	1995	1996	1997	1998	1999
	69.2	58.0	55.1	53.6	56.0	56.9	55.3
	47.6	44.7	45.5	43.1	46.3	51.1	49.7

(93.9%), (85.8%), 가 (72.7%) (CR<sub>3</sub> 80.7%), (94.0%), 가  
 가  
 5000 HHI 가 1800  
 HHI 가 1970, 5240, 6350,  
 3420, 2560, 4210, 2480, 4140,  
 3450, 2530 .

	1980	1990	1995	1996	1997	1998	1999
CR <sub>3</sub> (%)	81.7	73.9	72.2	71.5	73.1	73.0	72.5
HHI	4,725	3,929	3,758	3,697	3,880	3,881	3,890

, . 2 1 ,  
 . 1999 .  
 . 2000 9 .  
 , , 100  
 , 5 (1999 486 )  
 , 8 (1999 3513 )  
 ( )

		CR <sub>3</sub> (%)	HHI
10	329	98.6	7,770
10 - 100	911	83.2	4,390
100 - 500	1,030	68.7	3,240
500 - 1000	419	60.3	2,520
1000 - 5000	639	63.4	2,850
5000 - 1	97	60.1	2,260
1	88	72.6	3,260

CR<sub>3</sub>(Concentration Ratio)  
 3 CR<sub>3</sub> ≥ 75  
 HHI(Herfindahl-Hirschman Index) 가  
 x10000 HHI ≥ 1800 , 1000 ≤ HHI ≤ 1800 , HHI ≤ 1000