

2002

2.4% ...

2002

(Return)

S & P 500 2002
3.9%

1.75%

2.4% 10

Bear Sterns

가

Buckingham Research

Lyondell, Dow, Olin

2000

Hercules 2000 11

Mississippi Chemical 2000 10

10

3.9%

Lyondell(6.4%)

NL

Industries(5.3%), Dow Chemical (4.6%), Millennium(4.5%), Olin(4.3%), Eastman(4.1%), Arch(4.1%)가

Morgan Stanley

10

가

2002

가

Bear Sterns

DuPont

3.5%

AA

DuPont 200

Dow Chemical

S & P

A-

Dow

가

Dow Chemical

80

가

Lyondell

가

Lyondell S & P

BB

Morgan Stanley

Lyondell

가

가

1

가

Lyondell

	* 가 **	***	(: , %)
Lyondell	14.10	0.90	6.4 BB
NL Industries	15.10	0.80	5.3 N/A
Dow Chemical	29.04	1.34	4.6 A
Millennium	12.11	0.54	4.5 BBB-
Olin	18.15	0.80	4.3 BBB
Eastman	42.74	1.76	4.1 BBB
Arch	19.74	0.80	4.1 N/A
RPM	14.05	0.50	3.6 BBB
DuPont	39.51	1.40	3.5 AA-
Lubrizol	30.20	1.04	3.4 A+
PPG Industries	50.73	1.72	3.4 A
Rohm & Haas	33.71	0.84	2.5 A-
Ferro	22.78	0.58	2.5 BBB-
PolyOne	9.81	0.25	2.5 BBB-

Lyondell Atlantic Richfield가 Lyondell

Lyondell 1 5200 가 2001 (Interest)

3 6900 1 4000

S & P 67 36

(BBB-)

2001

(Profitability)

가 가 EBITDA(Earnings

Before Interest, Taxes, Depreciation & Armortization)가

* 2002 9 17 **
 *** S & P
) Standard & Poor s