

,

...

... M&A

가

가

12

Colin A. Houston & Associates

2010

가

5

60%

2002

1100

(220)

)

LAS(Linear Alkyl-benzene Sulfonation)가 1/3

Alcohol Ether Sulfate, Alcohol Sulfate, Alkylphenol Ethoxlate,

Alcohol Ethoxylate가 10%

10%

CAHA

가

가

가

LAS 가

Alcohol

LAS가 Heavy-Duty

가 40

11 3000

5 7500

2004

6 2200

2001 LAS

2000

가

2000 1050

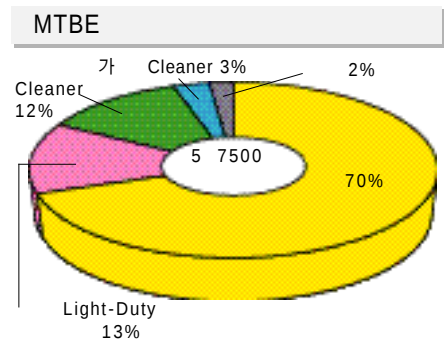
(210)

)

2010

1430 (286)

3% 가



Shell Chemicals

Cognis, International Specialty Products, Dow Chemical, Akzo Nobel Surface

Chemistry, Uniquema, Lonza, Crompton

OSi Specialties, Rhodia, BASF, Croda, Goldschmidt, Stepan,

Clariant

10

가

2

가

Emulcyfy, Clean, Hydrotrope

가

가

가

Anionic

가

Anionic

가

가

가

가

<

2004/07/26>